

Angel Oak Capital Advisors Completes 50th Non-Agency Securitization, Bringing Issuance Total to Over \$18 Billion as Institutional Demand for Mortgage Credit Persists

Angel Oak's ability to utilize the capital markets reinforces its pioneering leadership and vertically integrated approach

ATLANTA — (September 10, 2024) — **Angel Oak Capital Advisors, LLC**, a leader in value-driven structured credit investing, announced the issuance of AOMT 2024-8, a \$413.4 million securitization, and notably the firm's 50th non-agency mortgage securitization. Since 2015, when Angel Oak sparked the revival of residential credit securitizations with its first issuance, the firm has securitized approximately \$18.5 billion in nonqualified mortgage loans — via more than 42,000 individual loans — through the AOMT shelf.

"The revival of the securitized mortgage credit space has been nothing short of incredible, especially given how far we've come in just under 10 years. The issuance of our fiftieth securitization reflects our leadership as one of the few consistent issuers in the space," said Sreeni Prabhu, Co-CEO and Managing Partner of Angel Oak Capital Advisors. "We work with some of the world's largest insurance companies, pensions, sovereign wealth funds and other institutional investors that are eager to deploy capital into these securitizations or similar whole loan strategies."

Over the past several years, Angel Oak has built a robust capital markets team dedicated to the success and expansion of the AOMT platform. The firm has developed a strong buyer base for the broadly syndicated AOMT shelf along with the ability to offer bespoke, private securitizations to buyers interested in customizing their exposure to residential mortgage credit. One advantage is Angel Oak's differentiated, vertically integrated, originate-to-hold model, powered by its affiliated lending platform, which provides enhanced transparency and control over underlying collateral.

"Angel Oak's securitizations have consistently demonstrated exceptional credit quality, which, combined with the attractive yields we've been able to deliver, has driven strong and sustained investor demand," says Namit Sinha, Managing Director and Chief Investment Officer at Angel Oak. "As we look at the current macroeconomic environment, we're energized by the potential we see to deliver for our investors and by our strong, forward-looking position in this space."

In addition to the company's focus on continuing to be a leading issuer of securitizations, Angel Oak is also finding significant traction in offering whole loan separately managed accounts and other customized strategies as institutional demand for residential credit exposure grows.

To learn more about Angel Oak Capital Advisors, click [here](#).

ABOUT ANGEL OAK CAPITAL ADVISORS, LLC

Angel Oak is an investment management firm focused on providing compelling fixed-income investment solutions to its clients. Backed by a value-driven approach, Angel Oak seeks to deliver attractive, risk-adjusted returns through a combination of stable current income and price appreciation. Its experienced investment team seeks the best opportunities in fixed income, with a specialization in mortgage-backed securities and other areas of securitized credit. For more information, please visit www.angeloakcapital.com.

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