

Angel Oak Capital Targets Institutional Capital Raise for \$20 Billion in Non-Agency Mortgage Origination

ATLANTA — (AUG 26, 2021) — Angel Oak’s ambitious capital raise seeks to further increase the firm’s market share in the non-agency mortgage market while delivering attractive risk-adjusted returns for its institutional investor base.

“Our institutional capital raising this year is a testament to our ability to provide structured credit solutions that resonate with yield-seeking institutions including sovereign wealth funds, global pensions, and insurance companies,” said Sreeni Prabhu, Managing Partner and Group Chief Investment Officer at Angel Oak Capital. “Angel Oak’s vertical integration and hands-on approach toward non-agency origination differentiates us in the marketplace. We continue to receive interest from globally recognized institutional investors, which bodes well for our capital raising efforts going forward.”

Angel Oak has led the resurgence of the private label non-agency market and established the Angel Oak Mortgage Trust (AOMT) securitization shelf as a market leader. Earlier this year, Angel Oak issued the [first-of-its-kind social bond securitization](#), AOMT 2021-2. These accomplishments position the firm for further growth in the fourth quarter as it prepares for more institutional interest across commingled funds and customized solutions.

“Our non-agency investment strategies provide institutional investors with access to the residential mortgage market and importantly, diversification within their private credit portfolios away from corporate credit,” said Manish Valecha, CFA, Head of Client Solutions at Angel Oak Capital. “We believe owning the junior bonds from AOMT securitizations makes for a compelling investment especially in a zero-bound environment.”

ABOUT ANGEL OAK CAPITAL ADVISORS, LLC

Angel Oak Capital Advisors is an investment management firm focused on providing compelling fixed-income investment solutions for its clients. Backed by a value-driven approach, Angel Oak Capital Advisors seeks to deliver attractive, risk-adjusted returns through a combination of stable current income and price appreciation. Its experienced investment team seeks the best opportunities in fixed income, with a specialization in mortgage-backed securities and other areas of structured credit.

For more information, please visit www.angeloakcapital.com.

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